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Proposed Co-Counsel for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. 1	(Jointly Administered)

DECLARATION OF MARILYN-JOY CERNY ON BEHALF OF THE PROPOSED ORDINARY COURSE PROFESSIONAL SANDLER TRAVIS & ROSENBERG, P.A.

I, Marilyn-Joy Cerny, pursuant to Section 1746 of title 28 of the United States Code,

hereby declare that the following is true to the best of my information, knowledge, and belief:

The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at https://restructuring.ra.kroll.com/bbby. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

- 1. I am a **Shareholder and Member of the Operating Committee** of **Sandler Travis & Rosenberg, P.A**. located at 5835 Waterford District Drive, Suite 200, Miami, FL 33126 (the "Company").
- 2. Bed Bath & Beyond Inc. and/or its affiliated debtors (collectively, the "<u>Debtors</u>") have requested that the Company provide legal services to the Debtors, and the Company has consented to provide such services.
- 3. The Company may have performed services in the past and may perform services in the future, in matters unrelated to these Chapter 11 Cases, for persons that are parties in interest in these cases. As part of its customary practice, the Company is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be claimants or employees of the Debtors, or other parties in interest in these cases. The Company does not perform services for any such person in connection with these cases. In addition, the Company does not have any relationship with any such person, their attorneys, or accountants that would be adverse to the Debtors or their estates.
- 4. Neither I, nor any principal of, or professional employed by the Company has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principals and regular employees of the Company.
- 5. Neither I, nor any principal of, or professional employed by the Company, insofar as I have been able to discover, holds or represents any interest adverse to the Debtors or their estates.
- 6. Certain of the fees for our services that will become due to our firm arise from services which, in whole or part, were provided by our firm on the debtor's behalf pre-petition. Other fees may relate to post-petition services.

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7. As of the Petition Date, which was the date on which the Debtors commenced these

Chapter 11 Cases, the Company was not party to an agreement for indemnification with the

Debtors.

8. At any time during the period of its employment, if the Company should discover

any facts bearing on the matters described herein, the Company will supplement the information

contained in this Declaration.

9. I, or a representative of the Company, have read and am familiar with the

requirements of the Order Granting Debtors' Motion for Entry of an Order Authorizing

Employment and Payment of Professionals Utilized in the Ordinary Course of Business.

I declare under penalty of perjury that the foregoing is true and correct.

Executed this 23rd day of June 2023 in Pawling, New York, USA.

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Marilyn-Joy Cerny

Maryn- for leng

Shareholder

Member, Operating Committee

Sandler Travis & Rosenberg, P.A.